

PROSOFT SYSTEMS INTERNATIONAL

EBAX Installation Guide

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This guide contains install and uninstall instructions for the EBAX application developed by Prosoft Systems International.

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Overview and Notes

This document outlines the process for installing and uninstalling the EBAX customization. EBAX is a Microsoft Excel add-on that allows users to access Microsoft Share Point through Excel.

Microsoft Excel Compatibility

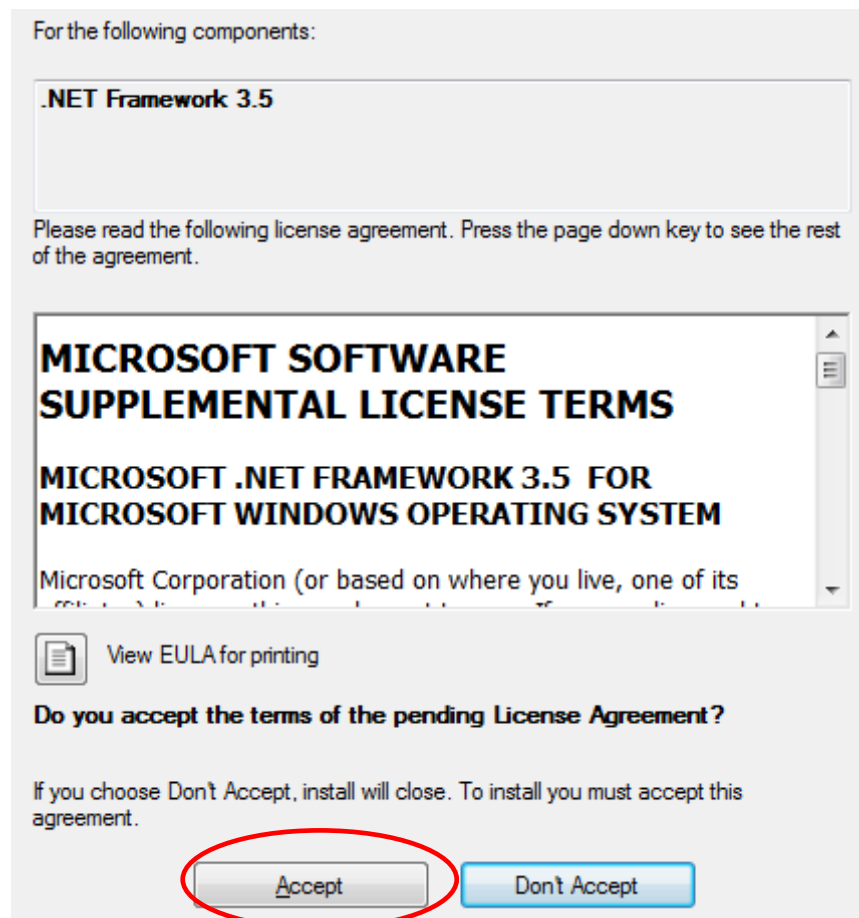
Prosoft EBAX is compatible with Microsoft Office Excel 2007.

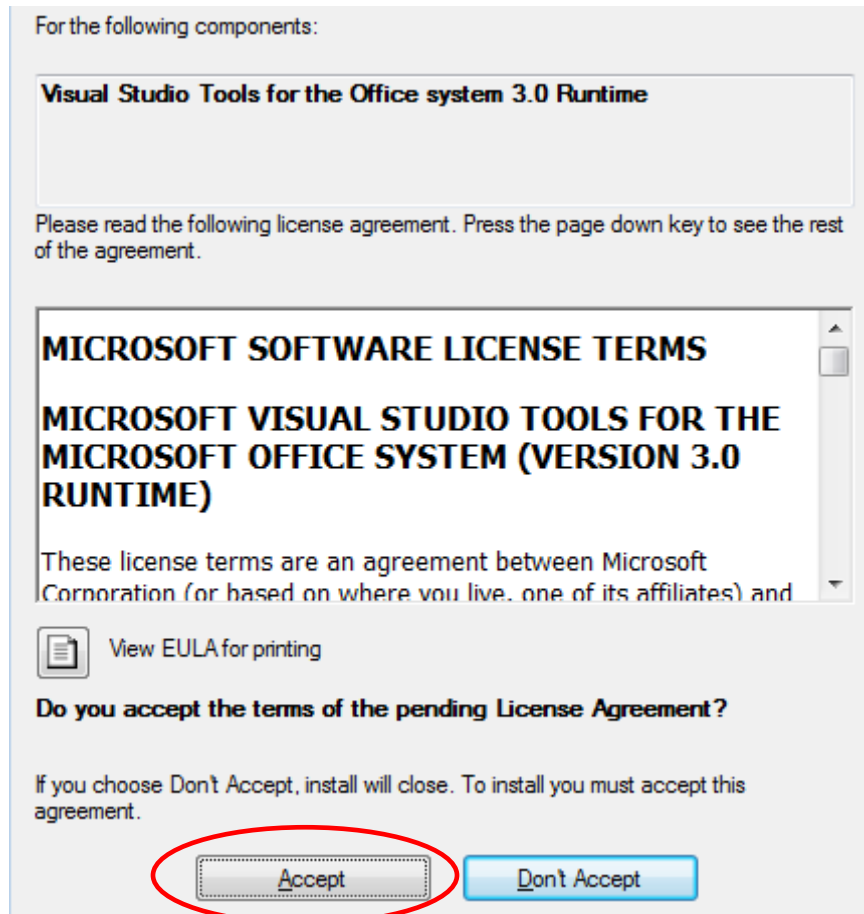
Prerequisites

Prosoft EBAX requires ASP .NET framework 3.5 and Visual Studio Tools for the Office System 3.0 runtime to be installed on the individual workstation in which EBAX will be installed.

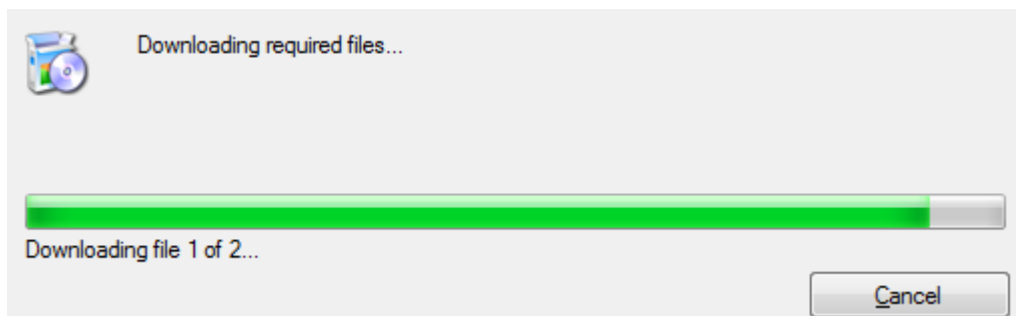
Installing .NET Framework & VSTO

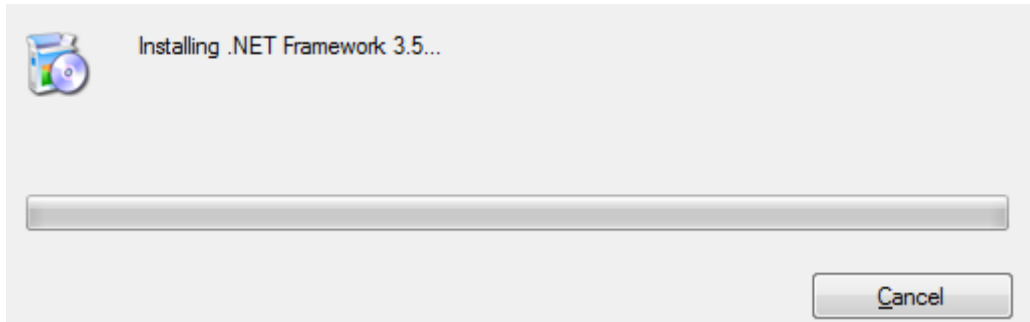
After downloading the software and clicking setup the installer will check to see if you have the .net Framework and VSTO runtime installed. If they are not installed you will be prompted to install them. These are required for the EBAX system to work. Click “accept” to both license agreements.





The installation process for the two components will begin. This will take a couple minutes to install.

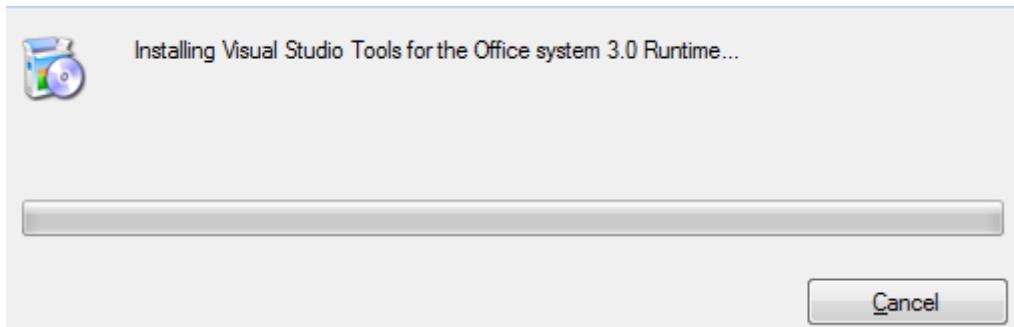




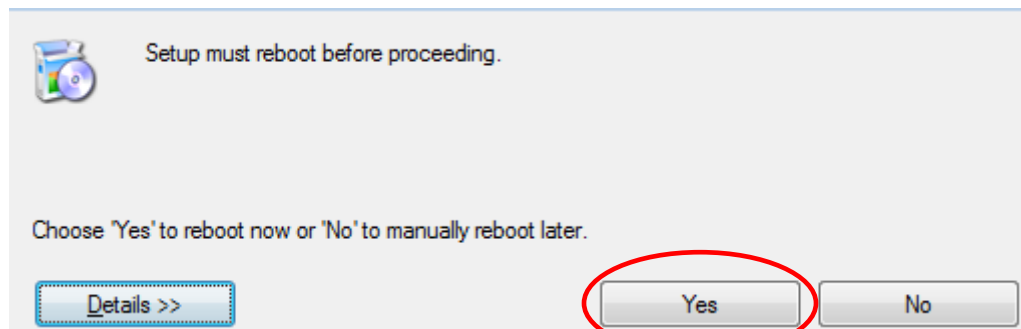
Please wait while Setup configures the components. This might take several minutes.



Cancel



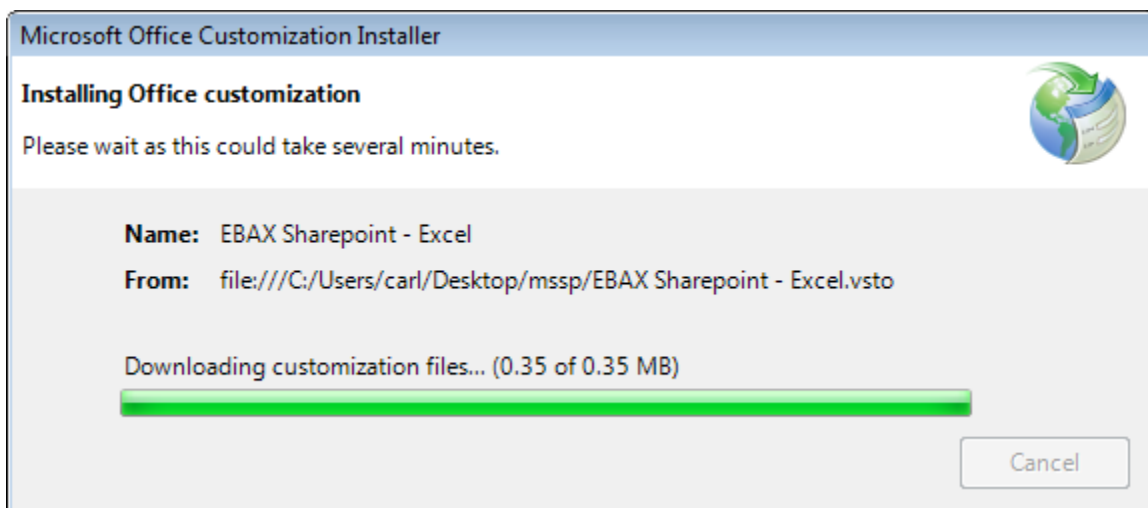
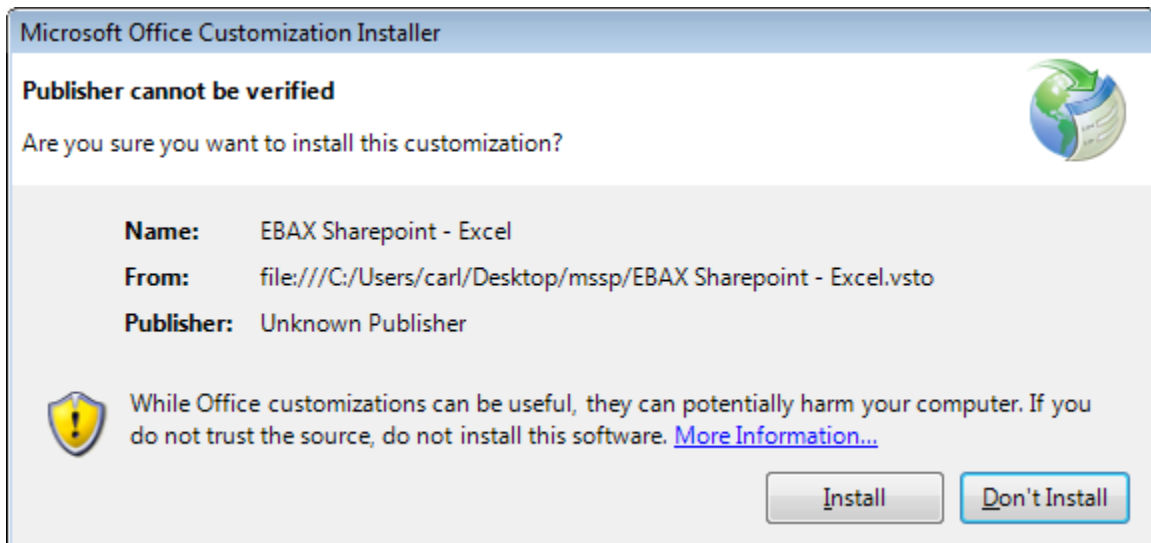
Once both components have been installed, click "yes" to reboot your system.



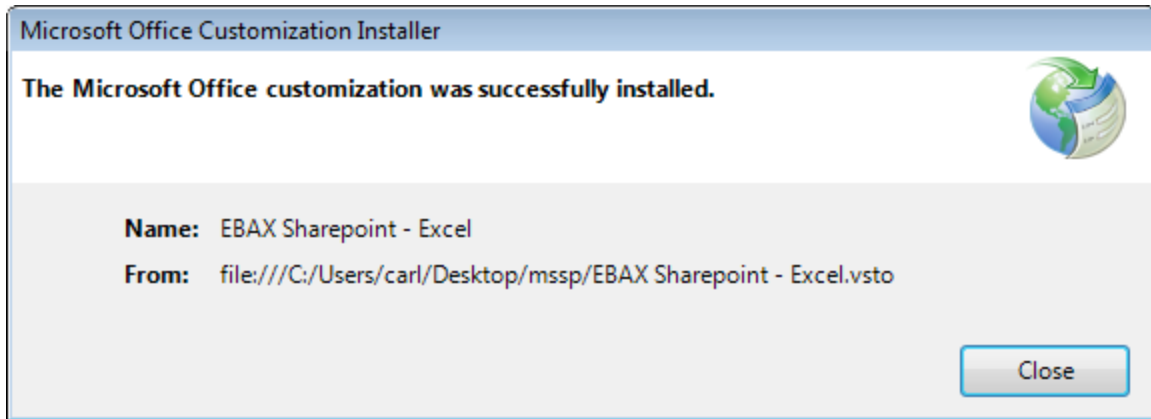
Once the system has been restarted, the installer will ask if you want to install the MS-CRM Excel add-on. Click "yes".

EBAX Installation

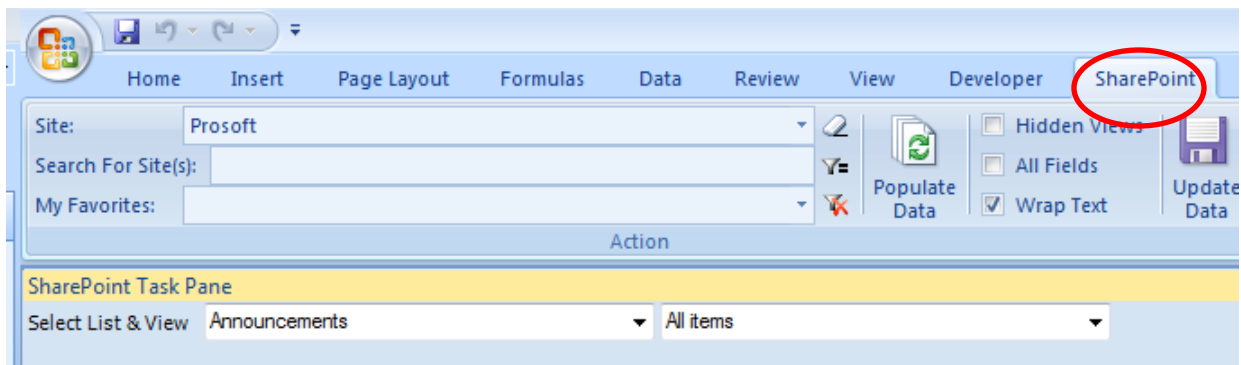
If all of the pre-requisite software has been installed, EBAX will begin its installation.



After the installation has finished, click “close”.



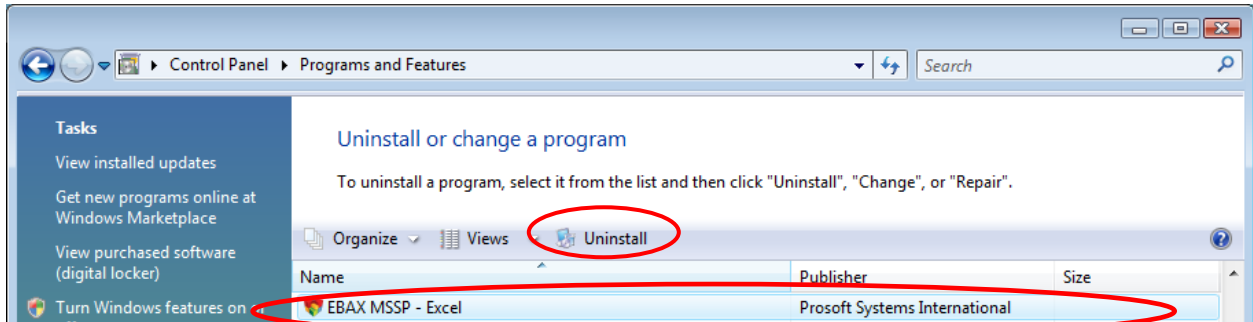
Open Excel. A new tab labeled "SharePoint" will be available.



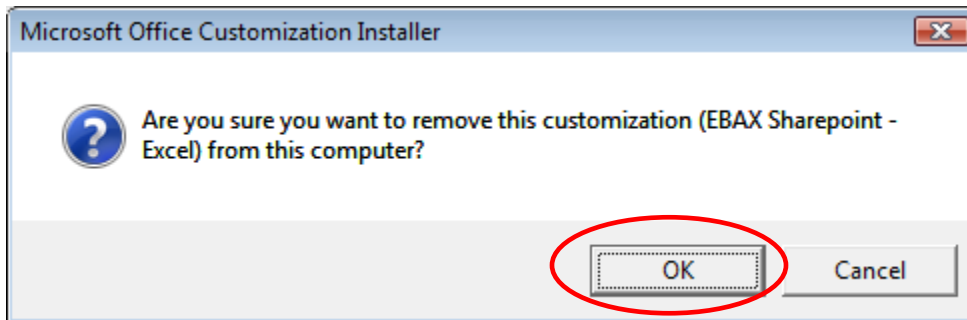
Uninstalling EBAX

To Uninstall EBAX, go to “Add/Remove programs” (or “Programs and Features” in Windows Vista) located in the control panel.

Select EBAX SharePoint – Excel option from the list and then click “uninstall”.



A confirmation prompt will ask if you want to uninstall EBAX. Click “OK”.



EBAX is now uninstalled.